

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

VCG SPECIAL OPPORTUNITIES
MASTER FUND LIMITED,

Plaintiff,

-against-

CITIBANK, N.A.,

Defendant.

CITIBANK, N.A.,

Counterclaim-Plaintiff

-against-

VCG SPECIAL OPPORTUNITIES
MASTER FUND LIMITED,

Counterclaim-Defendant.

08 CV 01563 (BSJ)

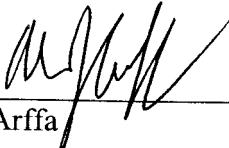
NOTICE OF APPEARANCE

Please take notice that the undersigned of the law firm Paul, Weiss, Rifkind, Wharton & Garrison LLP is hereby entering an appearance as counsel of record, along with Karen R. King also of the law firm of Paul, Weiss, Rifkind, Wharton & Garrison LLP, for Defendant Citibank, N.A.

Dated: New York, New York
April 23, 2008

PAUL, WEISS, RIFKIND, WHARTON
& GARRISON LLP

By:


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